

Uses and Sources Statement			
	<i>Subtotal</i>	<i>Cost</i>	<i>Source</i>
<i>Credit Union Cartering Process</i>	\$123,500.00		
Subscriber Recruitment		\$5,000	NLEH, Inc.
Market Survey		\$1,000	NLEH, Inc.
Business Planning		\$1,000	AND Direct, LLC
Application Construction and Submission		\$1,500	AND Direct, LLC
Brick & Mortar Development (minus pre-developments charges)		\$115,000	NLEH, Inc. & AND Direct, LLC
<i>"Impact SBIC" Application Process</i>	\$10,000.00		
Organizational Structuring		\$1,500	Lock&Lord Firm, LLP
Operating Agreement Development		\$8,000	Lock&Lord Firm, LLP
Business Planning		\$500	AND Direct, LLC
<i>Private Placement Memorandum</i>	\$10,500.00		
Structure, Organizational and Operational Reconciliation		\$3,500	Regulation D Resources
Brokering		\$2,000	Regulation D Resources
Public Marketing (website/portal)		\$5,000	Regulation D Resources
<i>Misc. (travel, meals and other per diem)</i>	\$6,000.00		
Total	\$150,000.00		